



GlobalSCAPE, Inc. (GSB) Investor Fact Sheet

March 2010

GlobalSCAPE, Inc. is one of the leading providers of managed file transfer (MFT) solutions for securely exchanging critical information over the Internet, within an enterprise, or with business partners. Simply put, GlobalSCAPE secures your information while it is in motion, whether it is within your network, across the Internet, or within your e-mail.

Investment Highlights

- Increasing revenue and profitable
- Cash generative; No debt
- Well positioned to capitalize on Government's Cyberspace Policy Review
- MFT market of \$450Mm growing at 21%-26% CAGR
- Leadership position in Gartner Magic Quadrant*
- Strong base of recurring business
- Large contracts are more repeatable
- Expanding sales and partnerships drive growth
- Named to 2009 Deloitte Technology Fast 500, 5-year revenue growth

* Gartner's Magic Quadrant for Managed File Transfer report dated September 18, 2009

Key Statistics

- 2+ Million Software Licenses Issued
- 10,000 Current Server Customers Worldwide
- 95 of the Fortune 100 are Current Customers
- Software sold in 150 countries
- 150,000 - 200,000 page views per week

Fiscal 2009 Financial Results

- Total revenue of \$16.5M - up 4.2% Y/Y
 - ◊ Software revenue of \$10.3M
 - ◊ Maintenance revenue of \$6.2M
- Adjusted net income of \$1.4M vs. \$.25M FY08
- Adjusted EBITDA of \$3.5M vs. \$2.6M in FY08

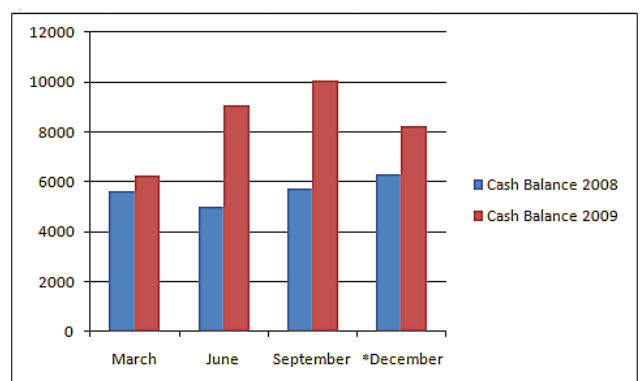
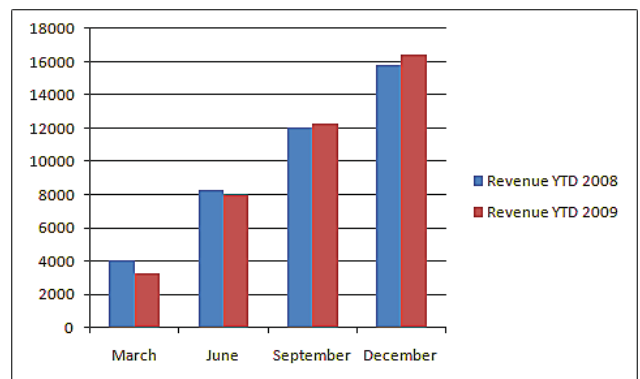
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Market Data

(As of March 19, 2010)

- Market Exchange: NYSE Amex
- Stock Symbol: GSB
- Fiscal Year End: Dec. 31
- 52 Week Range: \$0.55-\$2.44
- Diluted Shares Outstanding: 18.2M
- Recent Price: \$1.50
- Marketcap: \$26M
- Cash/Investments: \$8.2M



*Reflects \$2.3M CoreTrace investment

This investor fact sheet is intended to provide background information on GlobalSCAPE, Inc. It should be read in conjunction with the company's SEC filings, including the risk factors and forward-looking safe harbor statements included in those filings. Copies of those documents are available on the company's Web site.